**INTEREST RATES MARKET NOTICE**

**Date: 20 February 2018**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA728”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 22 February 2018**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** IVA728

**Nominal Issued** R 237,000,000.00

**Issue Price** 98.00670%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 31 May 2018

**Books Close Date(s)** 26 May 2018

**Interest Payment Date(s)** 31 May 2018

**Last Day to Register** By 17:00 on25 May 2018

**Issue Date** 22 February 2018

**Date Convention** Modified Following

**Interest Commencement Date** 22 February 2018

**First Interest Payment Date** 31 May 2018

**ISIN No.** ZAG000149683

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA728%20Pricing%20Supplement%2020180222.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA728%20Pricing%20Supplement%2020180222.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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